FOR COMPUTER ACCESS to ShelbyNext:

<u>CLICK HERE</u> to access Concordia's new Online Directory on your computer.

1. Concordia's Online Directory login screen will appear (see below). Enter your username with the following format: Firstname.Lastname. (For example, John Smith's username would be John.Smith). Since this is your first time logging in, click on "Forgot Password" at the bottom of the screen.

ign l	n	
1	Username	
8	password	
Log	in	

2. The Forgot Password screen will come up (see below). Enter in either your username or the email address where you receive church emails and then click "Send Password".

	Church	
Forgot Password		
Username or Email		
Send Password		
Login		

3. You will receive an email (like below) with a temporary password to use to log in for the first time. [If you do not see the email from Concordia Lutheran Church in your Inbox, check to see if it is in your SPAM folder.]

From: Concordia Lutheran Church <<u>noreply@shelbynextchms.com</u>> Date: August 14, 2017 at 11:39:22 AM CDT To: John Smith <<u>iohnsmith@gmail.com</u>> Subject: [Shelby Next ChMS] Your password has been reset.

Your password has been reset. Your new login information is below.

Username: John.Smith Password: 1aaae2912a

You can login here.

Once you login, you can change your password by clicking your name in the top right corner and then by going to the "Account" section.

--Shelby Next ChMS--

- 4. Click on <u>You can login here</u> within the text of the email. Enter your username (Firstname.Lastname) and the password provided for you in the email. This is a temporary password for you to use to log into the Online Directory for the first time.
- 5. Once you are logged into the system, your profile page will come up. You can change your password by clicking the word "**Account**" right below your name. Type in the password you want to use in the Password and Confirm Password boxes. Then hit **Save** at the bottom of the screen.

View Edit	Giving	Account	
Credentials			
Username			
John.Smith			
Password			
To change the p	bassword, ente	the new password in both boxes.	
Confirm Passwo	brd		
	,		

- 6. Click View to see your profile. If you need to update anything, click on Edit at the top of the screen. If there is no picture with your profile, we did not get one from you. Submit an electronic file to Katie Mulchek (<u>kmulchek@ckhome.org</u>) to get your family photo included in the Directory.
- 7. To see the online directory, click **Directory** on the left side of your screen. Click on a person's name to see their public information. To see a list of all the members, click on **Show All** at the bottom of the screen.
- 8. To search the Directory,
 - a. Click on Show All at the bottom of the screen.
 - b. For PC users, hit Ctrl F (the Ctrl and f buttons on your keyboard). For Mac users, hit Command F (the Command and f buttons on your keyboard). It will bring up a search box at the top right corner of your screen.
 - c. Type in the name you are looking for (first or last name). It will highlight the first name that matches. If there is more than one person with that name, it will highlight all.
 - d. There are arrows in that search box that lets you scroll between the various matches to find the one you want.
 - e. With your mouse, select the name you want and it will open up their record.
- 9. Click on the **Giving** tab under your profile to see your pledges and gifts. (only you can see your giving details you can't see others)
 - a. Click on Show All if you would like to see all of your Giving.
 - b. To print your giving reports, click on the small box with an image of a gear, on the right side above your pledges and giving. Click on **GO** at the bottom of the screen. A file will be generated with your giving for the past year.
- 10. To see the church calendar, click on the **Calendar icon** on the top right hand side of the screen. You can see the events in multiple views (month, week, day, or agenda). To get back to your profile or the directory, click **PEOPLE** in the upper right of the Calendar screen.

11. To go back to your profile from the Directory or to Logout, click on the circle on the upper right side of your screen.

You can only login if you are in our database, using the name we have you listed under (ex. David vs. Dave).

If you have any problems, contact Katie Mulchek at <u>kmulchek@ckhome.org</u> or 314-822-7772.